

UK Offshore Wind Development Pipeline

Portfolio waterfall – all UK (gigawatts rounded)

2050 Net Zero scenarios (75GW+)

(Committee on Climate Change, 2019)

40-50% of the future portfolio yet to be identified within an increasingly busy sea space



2030 'Increased ambition' (40GW)

(Queen's Speech, December 2019)

7GW
(Round 4)

FUTURE**

2030 Established policy (30GW)

(Sector Deal, March 2019))

18GW

UNDER
DEVELOPMENT/
PRE-PLANNING

10GW

COMMITTED*

10GW

OPERATING

*Projects under construction or that have government support on offer e.g. awarded a Contract for Difference OR taken FID

**Does not include capacity from Scotwind Leasing Round