

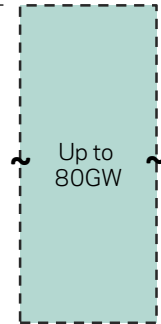
# UK Offshore Wind Development Pipeline

Portfolio waterfall - all UK (gigawatts rounded)

## 2050 Net Zero scenarios (up to 140GW)

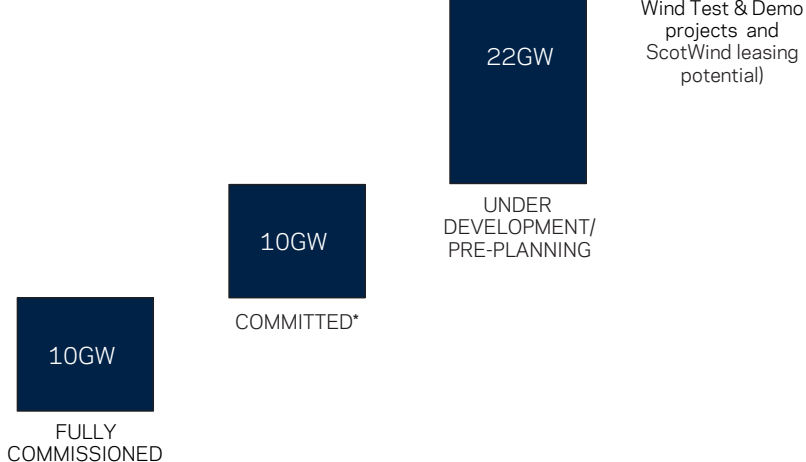
Climate Change Committee, December 2020  
Range - 65-140GW, 'Balanced Pathway' = 95GW

50% + of the future portfolio  
yet to be identified within an  
increasingly busy sea space



## 2030 Policy target (40GW)

Energy White Paper, December 2020



\*Projects under construction or that have government support on offer e.g. awarded a Contract for Difference OR taken FID